# Credit Suisse Securities (USA) LLC

Eleven Madison Avenue New York, NY 10010

# J.P. Morgan Securities LLC

383 Madison Avenue New York, NY 10179

## Citigroup Global Markets Inc.

388 Greenwich Street New York, NY 10013

## **RBC Capital Markets, LLC**

200 Vesey Street, 8th Floor New York, NY 10281

# China Renaissance Securities (Hong Kong) Limited

Units 8107-08, Level 81, International Commerce Centre 1 Austin Road West Kowloon, Hong Kong

#### VIA EDGAR

October 28, 2016

Securities and Exchange Commission Division of Corporation Finance 100 F Street, N.E. Washington, DC 20549

Attention: Ms. Barbara C. Jacobs, Assistant Director

Mr. Gabriel Eckstein, Esq., Staff Attorney Mr. Matthew Crispino, Esq., Staff Attorney Ms. Kathleen Collins, Accounting Branch Chief

Ms. Melissa Kindelan, Staff Accountant

Re: GDS Holdings Limited (the "Company")

Registration Statement on Form F-1, as amended (Registration No. 333-213951)

# Ladies and Gentlemen:

We hereby join the Company's request for acceleration of the above-referenced Registration Statement, requesting effectiveness at 4:00 p.m., Eastern Time on November 1, 2016, or as soon thereafter as practicable.

Pursuant to Rule 460 of the General Rules and Regulations promulgated under the Securities Act of 1933, as amended, we wish to advise you that, through the date hereof, 5,533 copies of the Company's Preliminary Prospectus dated October 19, 2016 were distributed to prospective underwriters, institutional investors, dealers and others.

The undersigned advise that the underwriters have complied and will continue to comply with Rule 15c2-8 under the Securities Exchange Act of 1934, as amended.

[signature page follows]

Very truly yours,

As representative of the several underwriters

Credit Suisse Securities (USA) LLC

By: /s/ Anthony Kontoleon

Name: Anthony Kontoleon Title: Managing Director

[Signature Page to Acceleration Request (Underwriters)]

As representative of the several underwriters

## J.P. Morgan Securities LLC

By: /s/ Alice Takhtajan

Name: Alice Takhtajan Title: Managing Director

[Signature Page to Acceleration Request (Underwriters)]

Very truly yours,

As representative of the several underwriters

Citigroup Global Markets Inc.

By: /s/ Ho-Yin Lee

Name: Ho-Yin Lee Title: Managing Director

[Signature Page to Acceleration Request (Underwriters)]

Very truly yours,

As representative of the several underwriters

# **RBC Capital Markets, LLC**

By: /s/ Madonna Park

Name: Madonna Park Title: Managing Director

[Signature Page to Acceleration Request (Underwriters)]

Very truly yours,

As representative of the several underwriters

# China Renaissance Securities (Hong Kong) Limited

By: /s/ Jason Lam

Name: Jason Lam

Title: Head of IBD, President of China Renaissance Securities (Hong Kong)

Limited

[Signature Page to Acceleration Request (Underwriters)]